



AGRICULTURAL DEVELOPMENT BANK OF CHINA  
BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

04/01/2026

Issue Number	09250432
Tender Type	Reopening
Tender Date	06/01/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	1.67%
Interest Payment Frequency	Annually
Interest Payment Date	December 3rd
Original Tenor	2 Years
Issue and Settlement Date	07/01/2026
Listing Date	08/01/2026
Value Date	03/12/2025
Maturity Date	03/12/2027
Commission Rate	0.03%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADB) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com.cn>&<http://www.chinamoney.com.cn>